



Specialists in Wealth Management

Fully Insured Investment Opportunities

From Imperium Capital & Our Partners

www.imperiumcapital.com

What is a fully insured investment?



- An investment product which protects investment against risk of default or underperformance by having it underwritten by an insurance company
- Pays a fixed return, over a fixed duration, secured by a global A-rated insurance company
- Removes risk normally associated with project financing, but still provides a very high return
- Due to the high costs of establishing the fully insured financial structure, is exclusively available to high-net-worth (HNW) individuals, families, and corporations who can invest \$1million+
- Structured in a way that makes it easy to transfer or repatriate funds internationally, or between family generations, 100% legally
- The underlying projects being financed may vary, but this structure assures that both the capital and fixed returns will be repaid to the investor at the designated time
- Investment opportunities structured in this way are highly sought after across the world and are usually fully subscribed within relatively short timescales
- HNW clients of Imperium Capital are given the first option on current opportunities

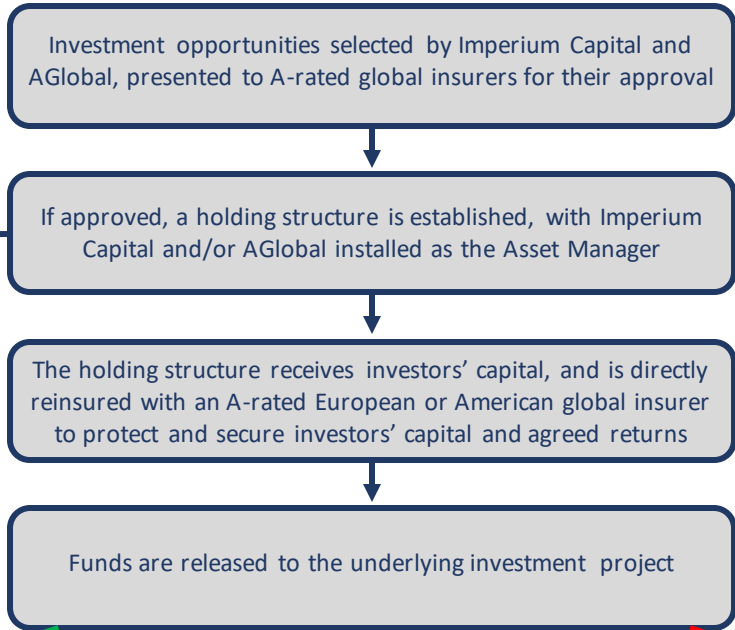
Our Asset Management Partner



- Fully insured investment structures are available from Imperium Capital in partnership with AGlobal Capital Ventures
- AGlobal is a worldwide private equity consultancy headquartered in New York which specialises in the management and elimination of risk
- The group focusses on projects which deliver sustainable economic and social development, such as infrastructure, agriculture, and education
- AGlobal regularly works with a number of government agencies such as the World Bank, the Asian Development Bank, and the International Finance Corporation (IFC)
- Investments are structured in a way that benefits the investor, the underlying project, and the insurance company involved
- AGlobal only considers investment into projects which are fully insured by an A-rated global insurer

aglobal

How it works



If the underlying investment performs as expected:

Invested capital plus profit is paid from the underlying project to the holding structure as planned

Investors' capital, plus agreed fixed returns, are paid to the investor as per the terms of the agreement

If the underlying investment does not perform as expected:

A claim is made on the insurance, which pays any amount outstanding from the underlying project

Investors' capital, plus agreed fixed returns, are paid to the investor as per the terms of the agreement

Investment risk



- The risk of any investment, insurance, or bank deposit depends on the financial stability of the financial institution involved
- Investments using this structure are A-rated, because they are directly secured by a global A-rated insurance company
- Investing directly into project financing is relatively high risk, because such projects are usually only partially insured (i.e. not covered against Force Majeure, 'Acts of God' etc), and depend on the ability of the project manager to deliver promised returns
- This structure offers slightly lower returns than would be achieved by investing directly into the underlying project, but eliminates risk to investors
- A selection of financial institution credit ratings (Source - Moodys):

US Govt. Bonds	A+	Indonesian Govt. Bonds (ORI's)	B+	Greece Govt. Bonds	C+
Lloyds of London	A	Merrill Lynch	B	Ukraine Govt. Bonds	C+
UOB (Singapore)	A	Bank Mandiri	B-	Pakistan Govt. Bonds	C
HSBC (UK)	A	Bank Central Asia	B-	Argentina Govt. Bonds	C-

Current opportunity



- **Key Features:**

- Fully insured by Lloyds of London
- Terms of 6 months / 12 months / 24 months / 36 months
- Underlying investment into power infrastructure with EU government contracts
- Available in USD and EUR
- Minimum investment of \$1million or EUR equivalent
- Purchase fee: Nil
- Returns paid with no tax deducted
- Exclusive to clients of Imperium Capital



- **Annual rates of return:**

6 months	12 months	24 months	36 months
15%	16%	18%	20%

Investment Servicing



- **Redemption/withdrawals:**

- Only available for redemption at the end of the selected term – no early cash-in options
- Return of capital payments can be made to any bank account worldwide

- **Interest payments:**

- Interest payments are made annually on the investment anniversary date (except for the 6 month duration)
- Interest payments can be made to any bank account worldwide

- **Beneficiaries:**

- In the event of death, the investment holding is passed to the investor's nominated beneficiary
- Investments can be made in joint names, if selected at the start

- **Payments in:**

- This structure uses Citibank Labuan for accepting investment monies
- Full bank details are available on request



The role of Imperium Capital



- Full help and assistance with:
 - Completing investment documents
 - Answering questions about the product
 - Delivery of holding certificates
 - General help & support
- Imperium Capital staff available for contact by:
 - Telephone
 - Email
 - In person
- Email us at client.services@imperiumcapital.com





end of presentation

We look forward to welcoming you

as a new client of Imperium Capital

www.imperiumcapital.com